



Overview

Lewis & Co Mining Corporation, founded in 1980, has established itself as a leading player in the mining sector, particularly focusing on gold extraction in Myanmar. Our operations center around the Mogok Mines in Shan State, Myanmar, a region globally recognized as Ruby Land due to its rich mineral deposits. Over the past decades, the company has shifted from open-pit mining to a more sustainable underground mining operation, with significant improvements in efficiency and production capacity.

We have set ambitious goals, with targeted annual production rates of 200,000 oz of gold, underpinned by strategic investments in infrastructure, equipment, and advanced technologies. As we look to the future, Lewis & Co remains committed to delivering sustainable, long-term growth for our investors, while also contributing to the development of Myanmar's mining sector.

Why Invest in Lewis & Co Mining Corporation?

- **Strategic Location:** Our mining operations are located in Mogok, a highly mineral-rich region of Myanmar, known for its vast deposits of gold and rubies. This provides a significant competitive advantage, ensuring a steady and profitable mining operation.
- **Proven Track Record:** Since the transition to underground mining in 1990, we have continually demonstrated our ability to adapt, innovate, and maintain efficient production despite fluctuating market conditions.
- **Sustainable Growth:** With a clear focus on sustainable mining practices, Lewis & Co is committed to minimizing the environmental impact of its operations while maximizing production efficiency. We are also actively engaged in local community development initiatives, ensuring that the benefits of our operations extend beyond corporate profits.
- **Strong Financials:** The company's strong balance sheet and prudent financial management ensure that we are well-positioned to capitalize on future growth opportunities, both within Myanmar and in other potential mining regions.

Production Overview

Our targeted annual production of 200,000 oz of gold represents a significant increase in output over previous years. By investing heavily in infrastructure, machinery, and personnel, we have created an operational environment capable of maintaining these ambitious production levels.

In addition to gold, we also continue to extract significant quantities of silver from the same mining operations. With our continued focus on operational efficiency, we expect recovery rates for both gold and silver to improve steadily over the coming years.



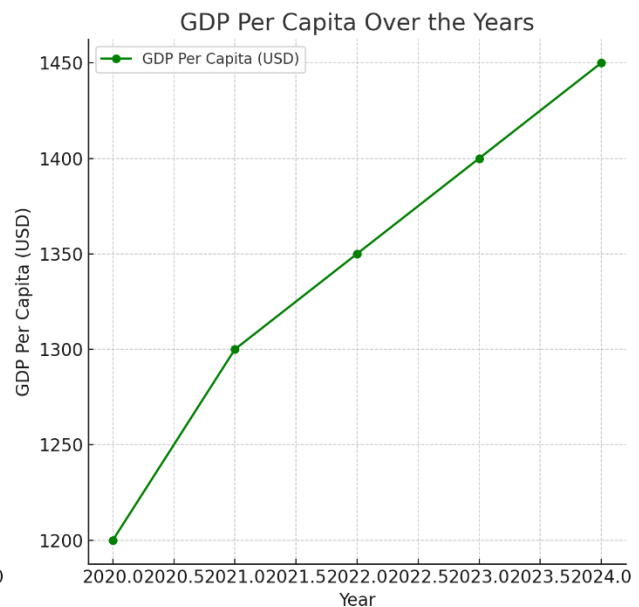
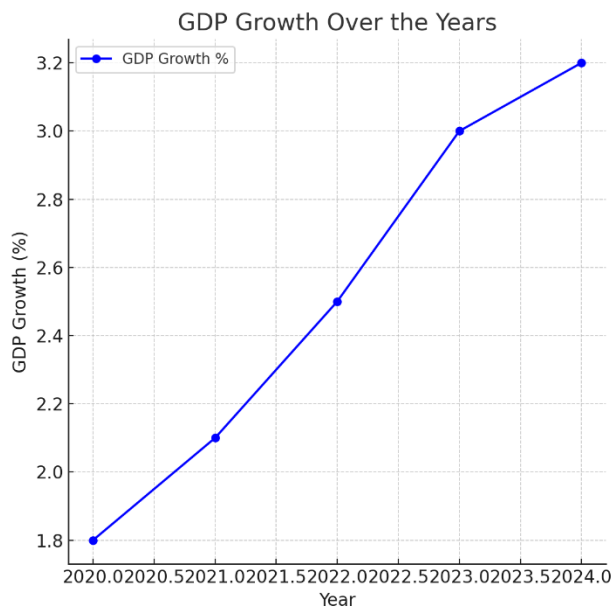
Year Gold Production (oz) Silver Production (oz)

2022	150,000	75,000
2023	175,000	80,000
2024	200,000	90,000

Myanmar’s Economic Outlook

Myanmar’s mining sector plays a significant role in the country’s economic growth. The government has taken steps to modernize the industry, attracting foreign direct investment and implementing policies to encourage sustainable mining practices. As a result, Lewis & Co is well-placed to benefit from the regulatory environment, securing its long-term viability in the region.

- **GDP Growth:** Myanmar’s GDP growth has been steadily increasing, and with the mining sector contributing significantly to its export economy, Lewis & Co Mining Corporation is expected to benefit from this upward trajectory.
- **Export Contribution:** Gold and other mineral exports account for a substantial portion of Myanmar’s total exports, with Lewis & Co Mining Corporation being a significant contributor to this sector. We project a steady rise in export percentages as we ramp up production and increase our operational capacity.





Year Myanmar GDP Growth (%) Mining Export Contribution (%)

2022	3.2%	12%
2023	4.0%	15%
2024	5.1%	18%

Future Projects and Growth

Lewis & Co Mining Corporation is continuously seeking ways to enhance its production capacity and expand its operations. We are exploring opportunities for new projects in other resource-rich regions within Myanmar, with a focus on diversifying our portfolio to include other valuable minerals. Our strategy includes leveraging the latest mining technologies and improving sustainability across all operations.



We are also investing in our workforce, ensuring that our employees are equipped with the skills and knowledge necessary to maintain our position as an industry leader. This includes ongoing training and development programs, as well as initiatives aimed at fostering a culture of safety, efficiency, and innovation throughout the organization.

Our Commitment to Investors

At Lewis & Co Mining Corporation, we are deeply committed to creating long-term value for our investors. Our focus is on delivering consistent returns through disciplined management of resources, efficient production processes, and a clear vision for future growth. We understand that mining is a complex and challenging industry, but through our unwavering commitment to operational excellence and innovation, we are confident in our ability to continue delivering value to our shareholders.

Investors can trust that our leadership team is dedicated to maintaining the highest standards of corporate governance, ensuring transparency, accountability, and responsible stewardship of resources.

Risk Management

Mining operations, particularly in developing regions, carry inherent risks. However, Lewis & Co Mining Corporation has implemented a robust risk management framework to mitigate these risks effectively. Our approach includes:

- **Regulatory Compliance:** Ensuring full compliance with Myanmar's mining laws and environmental regulations.
- **Environmental Protection:** Committed to minimizing the environmental footprint of our operations and ensuring the safety of local communities.
- **Market Risk Mitigation:** Hedging strategies to manage fluctuations in commodity prices and maintaining diversified revenue streams.

Lewis & Co Mining Corporation is positioned for sustained success. With our rich history, proven track record, and commitment to operational excellence, we are a strong investment opportunity for those looking to capitalize on the growing demand for gold and other precious metals. Our experienced leadership team, cutting-edge technology, and responsible business practices ensure that we are not only profitable today but also well-prepared for the future.

We invite you to join us on this exciting journey and invest in a company that is driving growth and making a positive impact in Myanmar and beyond.