



Mogok Mines Investor Overview

Company Name: Lewis & Co Mining Corporation

Mine Location: Mogok Mines, Myanmar (Burma)

Reporting Period: 2022 - 2023

1. Executive Summary

The Mogok Mines, situated in Myanmar's Ruby Land, continue to be a cornerstone of our gold production strategy. Our operations encompass both underground mining and processing, with a focus on enhancing efficiency and maximizing production. This document provides an overview of our operational and financial data for the past two years, highlighting key metrics and expenditures.

2. Operational Data

Operation Data	2022	2023
Projected Capital Expenditures Underground Operations	\$50 million	\$55 million
Mining - Underground Production	180,000 oz of gold	190,000 oz of gold
Mining Processing	\$30 million	\$32 million
Mining Equipment Maintenance	\$10 million	\$12 million
Exploration and Development	\$5 million	\$6 million
Operational Workforce Costs	\$15 million	\$16 million
Environmental and Safety Management	\$3 million	\$3.5 million

3. Detailed Insights

Capital Expenditures

Projected Capital Expenditures Underground Operations:

- **2022:** \$50 million
- **2023:** \$55 million

This increase reflects our commitment to advancing underground mining infrastructure, including shaft construction, tunnel development, and the integration of advanced mining technologies.



Mining Production

Mining - Underground Production:

- **2022:** 180,000 ounces of gold
- **2023:** 190,000 ounces of gold

The production increase is attributed to enhanced mining techniques and improved operational capacity, positioning us to meet our long-term production goals effectively.

Processing Costs

Mining Processing:

- **2022:** \$30 million
- **2023:** \$32 million

The rise in processing costs indicates investments in more efficient processing technologies and ongoing maintenance efforts to ensure optimal gold extraction.

Maintenance and Development

Mining Equipment Maintenance:

- **2022:** \$10 million
- **2023:** \$12 million

This increase highlights our focus on maintaining and upgrading mining equipment to ensure operational reliability and safety.

Exploration and Development:

- **2022:** \$5 million
- **2023:** \$6 million

Additional funds are allocated to explore and develop new resource deposits, ensuring continued growth and sustainability of mining operations.

Workforce and Safety

Operational Workforce Costs:

- **2022:** \$15 million
- **2023:** \$16 million

The increase reflects an expanded workforce and adjustments in compensation to attract and retain skilled professionals.

Environmental and Safety Management:

- **2022:** \$3 million



- **2023:** \$3.5 million
Enhanced investments in environmental protection and safety management demonstrate our commitment to responsible mining practices and regulatory compliance.

4. Strategic Outlook

Our strategic focus is on sustaining high production levels while investing in infrastructure, technology, and human resources. The continued increase in capital expenditures and processing capabilities underlines our commitment to achieving long-term growth and operational excellence.

5. Our Conclusion

The Mogok Mines are a key asset for Lewis & Co Mining Corporation, with significant investments made in underground operations, processing, and maintenance. The outlined figures reflect our strategic priorities and commitment to maximizing production while maintaining high standards of safety and environmental stewardship.

For further details or inquiries, please contact our Investor Relations team.